

Ticker: [WMT US EQUITY](#)

Walmart Inc (New York: WMT, Currency: USD)

Sector: Bienes de consumo básico

Industry: Distribución y ventas minoris

Sub-Industry: Bienes de consumo básico mino

Website	www.walmart.com
Number of Employees	2,100,000
Ticker:	WMT US

702 Southwest 8th Street Bentonville, AR 72716-0215 United States
Phone : 1-479-273-4000
Fax : --



98.14

-0.22 (-0.22%)

Bloomberg

View Accounting Data

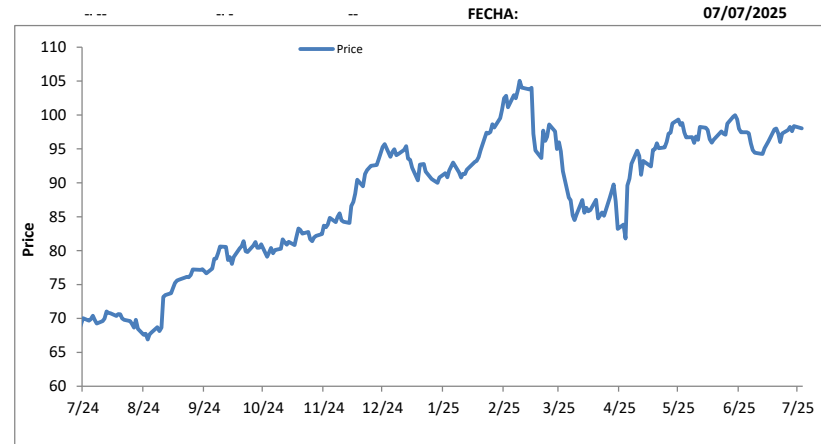
Walmart Inc. opera tiendas de descuento, super centros y mercados de barrio. Ofrece mercancías como ropa, artículos del hogar, aparatos pequeños, electrónica, instrumentos musicales, libros, bricolaje, calzado, joyas, artículos de niños, juegos, artículos de primera necesidad, mascotas, farmacia, provisiones para fiestas y herramientas de autos. Opera en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	98.03	Market Cap (MM)	782,320.4
Open	98.23	Shares Out. (MM)	7,980.4
Previous Close	98.36	Float %	54.0%
Change	0.75	Shares sold short (MM)	38,729,614.0
Change %	0.77	Dividend Yield %	0.9
Day High/Day Low	98.5 / 97.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	105.3 / 66.7	P / Diluted EPS Before XO	
Volume (MM)	4.40	Beta	0.77
Avg. Vol - 3 mo (MM)	19.69		

Financial Information (Currency: USD, in mm)

Revenue - LTM	685,086.0	Cash & ST Invest.	9,037
EBIT - LTM	29,642.0	Total Assets	260,823.0
EBITDA - LTM	42,856.0	Total Debt	60,114.0
Net Income - LTM	18,819.0	Total Liabilities	163,131.0
Total Enterprise Value	846,990	Total Equity	97,692.0
TEV/ Total Revenue	1.2 x	Cash from Operations - LTM	37,605.0
TEV/ EBITDA	19.6 x	Cash From Investing - LTM	-22,063.0
		Cash from Financing -LTM	-15,070.0



Company Notes

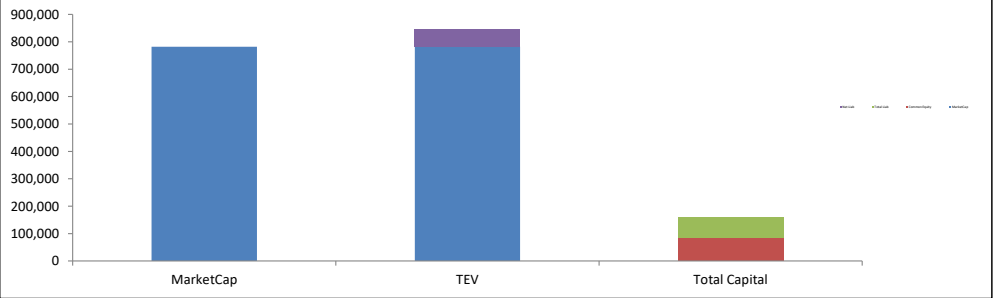
2014 A1	2012 Q1
GAAP Net Income Includes: (in million pretax):	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$959.64 from Other One Time Items	A loss of \$118.000 from Other One Time Items
A loss of \$50.50 from Restructuring	A gain of \$117.000 from Derivatives
	A gain of \$51.000 from Sale of Investments
2014 Q2	2010 A1
GAAP Net Income includes: (in million, pretax)	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$50.63 from Other one time	A loss of \$260.000 from Restructuring
2013 A1	2009 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, after-tax)
A loss of \$36.000 from Other One Time Items	A loss of \$251.000 from Legal Expense
2013 Q3	2008 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes, (in millions, after-tax):
A loss of \$36.000 from Other One Time Items	a loss of \$152.500 from litigation and restructuring
	a gain of \$85.000 from excise tax refund
2012 A1	a gain of \$49.500 from real estate properties investments
GAAP Net Income Includes: (in millions, pre-tax)	a loss of \$153.000 from Discontinued Operations
A loss of \$36.000 from Merger/Acquisition Expense	
A loss of \$148.000 from Other One Time Items	
A gain of \$51.000 from Sale of Investments	
A gain of \$68.000 from Derivative	2008 Q4
	GAAP Net Income includes:
	a gain of \$0.010 per share from Disposal of Assets/Property
	a loss of \$0.030 per share from Restructuring/Reorganization
	/Severance
2012 Q2	2008 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes, (in millions, after-tax):
A loss of \$36.000 from Merger/Acquisition Expense	a gain of \$46.500 from the sale of certain real estate
A loss of \$30.000 from Other One Time Items	
a loss of \$49.000 from Derivative	

Key Board Members

Name	Title	Organization
Randall L Stephenson	Lead Director	Walmart Inc
	Board Member	Boy Scouts Of America
Carl Douglas Mcmillon "Doug"	President/Ceo	Walmart Inc
	Board Member	Tiktok Inc
	Board Member	Us-China Business Council
	Board Member	Crystal Bridges Museum Of Amer
Carla Ann Harris	Chairman	United States National Women'S
	Senior Client Adviser	Morgan Stanley
	Board Member	Metlife Inc
	Board Member	Cummins Inc
	Board Member	Walmart Inc
	Board Member	Xavier University
	Board Member	St Vincent'S Hospital
Thomas W Horton "Tom"	Member-Exec Board	Edwin L Cox Schl Of Business
	Senior Advisor	Warburg Pincus Llc
	Partner	Global Infrastructure Partners
	Member-Mgmt Board	Smu Cox School Of Business
	Board Member	Walmart Inc
	Board Member	Blockchain.Com Group Holdings
	Lead Director	General Electric Co
	Board Member	Us Airways Inc
	Board Member	Green Africa Airways Ltd
Timothy P Flynn "Tim"	Board Member	Walmart Inc
	Board Member	Unitedhealth Group Inc
	Trustee	University Of St Thomas
Marissa A Mayer	Ceo/Co-Founder	Sunshine Products Inc
	Board Member	Starbucks Corporation
	Board Member	Hilton Worldwide Holdings Inc
	Board Member	At&T Inc

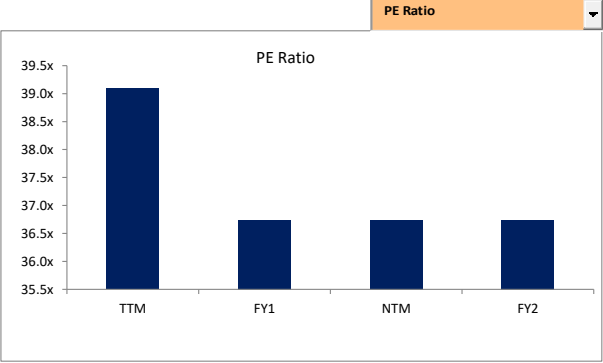
Ticker: WMT US EQUITY											
Period Type		Walmart Inc									
Annuals		Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino									
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
For the Fiscal Period Ending	Actuals							LTM	Estimates		
	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023	31/01/2024	30/04/2025	30/04/2025	31/01/2026	31/01/2027	31/01/2028
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Rivian Automotive, Inc. es una empresa de tecnología automotriz. Diseña y fabrica furgonetas, camiones y vehículos de servicios públicos, además de ofrecer su											
Total Revenue	514,405.0	523,964.0	559,151.0	572,754.0	611,289.0	648,125.0	680,985.0	165,609.0	680,985.0	175,740.8	175,740.8
Growth Over Prior Year	2.8%	1.9%	6.7%	2.4%	6.7%	6.0%	5.1%	4.2%	3.8%	3.8%	3.8%
Gross Profit	129,104.0	129,359.0	138,836.0	143,754.0	147,568.0	157,983.0	169,232.0	170,461.0	--	--	--
Margin %	25.1%	24.7%	24.8%	25.1%	24.1%	24.4%	24.9%	102.9%	--	--	--
EBITDA	32,635.0	34,225.0	36,326.0	38,874.0	33,679.0	41,142.0	44,668.0	42,856.0	11,884.1	11,884.1	11,884.1
Margin %	6.3%	6.5%	6.5%	6.8%	5.5%	6.3%	6.6%	25.9%	1.7%	6.8%	6.8%
EBIT	21,957.0	20,568.0	22,548.0	25,942.0	20,428.0	27,012.0	29,348.0	29,642.0	8,534.9	8,534.9	8,534.9
Margin %	4.3%	3.9%	4.0%	4.5%	3.3%	4.2%	4.3%	17.9%	1.3%	4.9%	4.9%
Earnings from Cont. Ops.	7,179.0	15,201.0	13,706.0	13,940.0	11,292.0	16,270.0	20,157.0	19,489.0	--	--	--
Margin %	1.4%	2.9%	2.5%	2.4%	1.8%	2.5%	3.0%	11.8%	--	--	--
Net Income	6,670.0	14,881.0	13,510.0	13,673.0	11,680.0	15,511.0	19,436.0	18,819.0	5,810.1	5,810.1	5,810.1
Margin %	1.3%	2.8%	2.4%	2.4%	1.9%	2.4%	2.9%	11.4%	0.9%	3.3%	3.3%
Diluted EPS Excl. Extra Items	0.8	1.7	1.6	1.6	1.4	1.9	2.4	2.3	0.7	0.7	0.7
Growth Over Prior Year	(31.1%)	129.6%	(8.5%)	2.5%	(12.3%)	34.2%	26.2%	0.1%	6.9%	6.9%	6.9%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	98.02
Shares Out.	7,980.42
Market Capitalization (USD)	782,240.59
- Cash & Short Term Investments	9,311.00
+ Total Debt	67,205.00
+ Pref. Equity	0.00
+ Total Minority Interest	6,855.00
= Total Enterprise Value (USD)	846,989.59
Book Value of Common Equity	83,793.00
+ Pref. Equity	0.00
+ Total Minority Interest	6,855.00
+ Total Debt	67,205.00
= Total Capital	157,853.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	30/04/2025	30/04/2025	30/04/2025	30/04/2025
TEV/Total Revenue	1.2x	1.2x	4.7x	4.7x
TEV/EBITDA	18.9x	19.6x	18.1x	18.1x
TEV/EBIT	27.9x	28.4x	26.1x	26.1x
P/Diluted EPS Before Extra	40.7x	41.6x		
P/BV	8.7x	9.3x	8.6x	8.6x
Price/Tang BV	13.6x	14.1x		

Valuation Multiples for Chart			
For the Fiscal Period Ending	TTM	FY1	FY2
PE Ratio	39.1x	36.7x	36.7x
TEV / EBITDA	19.6x	18.1x	18.1x
Price / CF	20.9x	14.7x	14.7x
Price / Book	9.3x	8.6x	8.6x
Dividend Yield	0.9x	0.9x	0.9x



Walmart Inc

Ticker:	WMT US EQUITY	WMT US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023	31/01/2024	31/01/2025
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	9,135.00	8,705.00	6,867.00	6,756.00	7,722.00	9,465.00	17,741.00	14,760.00	8,625.00	9,867.00	9,037.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	9,135.00	8,705.00	6,867.00	6,756.00	7,722.00	9,465.00	17,741.00	14,760.00	8,625.00	9,867.00	9,037.00
Accounts & Notes Receivable	6,778.00	5,624.00	5,835.00	5,614.00	6,283.00	6,284.00	6,516.00	8,280.00	7,933.00	8,796.00	9,975.00
Total Receivables	6,778.00	5,624.00	5,835.00	5,614.00	6,283.00	6,284.00	6,516.00	8,280.00	7,933.00	8,796.00	9,975.00
Inventories	45,141.00	44,469.00	43,046.00	43,783.00	44,269.00	44,435.00	44,949.00	56,511.00	56,576.00	54,892.00	56,435.00
Prepaid Exp.	2,224.00	1,441.00	1,941.00	3,511.00	3,623.00	1,622.00	20,861.00	1,519.00	2,521.00	3,322.00	4,011.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	63,278.00	60,239.00	57,689.00	59,664.00	61,897.00	61,806.00	90,067.00	81,070.00	75,655.00	76,877.00	79,458.00
Net Property, Plant & Equipment	116,655.00	116,516.00	114,178.00	114,818.00	111,395.00	127,049.00	109,848.00	112,624.00	119,234.00	130,338.00	139,704.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	23,557.00	22,826.00	26,958.00	30,040.00	46,003.00	47,640.00	52,581.00	51,166.00	48,308.00	45,184.00	41,661.00
Total Assets	203,490.00	199,581.00	198,825.00	204,522.00	219,295.00	236,495.00	252,496.00	244,860.00	243,197.00	252,399.00	260,823.00
LIABILITIES											
Accrued Exp.	19,096.00	19,607.00	20,654.00	22,122.00	22,159.00	22,296.00	37,966.00	26,060.00	31,126.00	28,759.00	29,345.00
Short-term Borrowings	5,904.00	6,004.00	3,920.00	9,662.00	7,830.00	8,241.00	5,296.00	5,207.00	6,603.00	6,537.00	7,965.00
Accounts Payable	38,410.00	38,487.00	41,433.00	46,092.00	47,060.00	46,973.00	49,141.00	55,261.00	53,742.00	56,812.00	58,666.00
Curr. Income Taxes Payable	1,021.00	521.00	921.00	645.00	428.00	280.00	242.00	851.00	727.00	307.00	608.00
Other Current Liabilities	822.00	-	-	-	-	-	-	-	-	-	-
Total Current Liabilities	65,253.00	64,619.00	66,928.00	78,521.00	77,477.00	77,790.00	92,645.00	87,379.00	92,198.00	92,415.00	96,584.00
Long-Term Debt	39,645.00	40,386.00	38,809.00	32,784.00	46,340.00	64,192.00	57,950.00	52,116.00	52,320.00	54,784.00	52,149.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	12,655.00	10,965.00	12,553.00	12,395.00	15,844.00	12,961.00	14,370.00	13,474.00	14,688.00	14,629.00	14,398.00
Total Liabilities	117,553.00	115,970.00	118,290.00	123,700.00	139,661.00	154,943.00	164,965.00	152,969.00	159,206.00	161,828.00	163,131.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	4,543.00	3,065.00	2,737.00	2,953.00	7,138.00	6,883.00	6,606.00	8,638.00	7,298.00	6,710.00	6,679.00
Additional Paid In Capital	2,785.00	2,122.00	2,676.00	2,943.00	3,253.00	3,531.00	3,928.00	5,115.00	5,238.00	5,349.00	6,305.00
Retained Earnings	85,777.00	90,021.00	89,354.00	85,107.00	80,785.00	83,943.00	88,763.00	86,904.00	83,135.00	89,814.00	98,313.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(7,168.00)	(11,597.00)	(14,232.00)	(10,181.00)	(11,542.00)	(12,805.00)	(11,766.00)	(8,766.00)	(11,680.00)	(11,302.00)	(13,605.00)
Total Common Equity	85,937.00	83,611.00	80,535.00	80,822.00	79,634.00	81,552.00	87,531.00	91,891.00	83,991.00	90,571.00	97,692.00
Total Equity	85,937.00	83,611.00	80,535.00	80,822.00	79,634.00	81,552.00	87,531.00	91,891.00	83,991.00	90,571.00	97,692.00
Total Liabilities And Equity	203,490.00	199,581.00	198,825.00	204,522.00	219,295.00	236,495.00	252,496.00	244,860.00	243,197.00	252,399.00	260,823.00
Supplemental Items											
Total Shares Out. on Filing Date	9,684.00	9,486.00	9,144.00	8,856.00	8,634.00	8,496.00	8,463.00	8,283.00	8,079.00	8,054.00	8,024.00
Total Shares Out. on Balance Sheet Date	9,684.00	9,486.00	9,144.00	8,856.00	8,634.00	8,496.00	8,463.00	8,283.00	8,079.00	8,054.00	8,024.00
Book Value/Share	8.40	8.49	8.51	8.79	8.40	8.79	9.56	10.05	9.49	10.41	11.34
Tangible Book Value	63,292.00	63,851.00	60,761.00	59,627.00	41,315.00	43,596.00	47,042.00	49,439.00	44,219.00	51,648.00	57,721.00
Tangible Book Value/Share	6.54	6.73	6.64	6.73	4.79	5.13	5.56	5.97	5.47	6.41	7.19
Total Debt	45,549.00	46,390.00	42,729.00	42,446.00	54,170.00	72,433.00	63,246.00	57,323.00	58,923.00	61,321.00	60,114.00
Net Debt	36,414.00	37,685.00	35,862.00	35,690.00	46,448.00	62,968.00	45,505.00	42,563.00	50,298.00	51,454.00	51,077.00
Total Minority Interest	4,543.00	3,065.00	2,737.00	2,953.00	7,138.00	6,883.00	6,606.00	8,638.00	7,298.00	6,710.00	6,679.00
Inventory Method	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	114.00	70.00	-	-	-	-	-	-	-	-	-
Full Time Employees	2,200,000.00	2,300,000.00	2,300,000.00	2,300,000.00	2,200,000.00	2,200,000.00	2,300,000.00	2,300,000.00	2,100,000.00	2,100,000.00	2,100,000.00

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Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico minoris

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023	31/01/2024	31/01/2025
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	16,363.00	14,694.00	13,643.00	9,862.00	6,670.00	14,881.00	13,510.00	13,673.00	11,680.00	15,511.00	19,436.00
Depreciation & Amort., Total	9,173.00	9,454.00	10,080.00	10,529.00	10,678.00	10,987.00	11,152.00	10,658.00	10,945.00	11,853.00	12,973.00
Other Non-Cash Adj	733.00	1,124.00	1,617.00	4,703.00	10,110.00	(286.00)	3,440.00	6,447.00	3,663.00	6,419.00	3,853.00
Changes in Non-Cash Capital	2,295.00	2,280.00	6,333.00	3,243.00	295.00	(327.00)	7,972.00	(6,597.00)	2,553.00	1,943.00	181.00
Cash from Ops.	28,564.00	27,552.00	31,673.00	28,337.00	27,753.00	25,255.00	36,074.00	24,181.00	28,841.00	35,726.00	36,443.00
Capital Expenditure	(12,174.00)	(11,477.00)	(10,619.00)	(10,051.00)	(10,344.00)	(10,705.00)	(10,264.00)	(13,106.00)	(16,857.00)	(20,606.00)	(23,783.00)
Sale of Property, Plant, and Equipment	570.00	635.00	456.00	378.00	519.00	321.00	215.00	394.00	170.00	250.00	432.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	671.00	246.00	662.00	1,046.00	876.00	833.00	56.00	7,935.00	-	135.00	-
Invest. in Marketable & Equity Securt.	-	-	(1,901.00)	-	-	-	-	-	-	-	-
Other Investing Activities	(192.00)	(79.00)	(2,494.00)	(452.00)	(15,087.00)	423.00	(78.00)	(1,238.00)	(1,035.00)	(1,066.00)	1,972.00
Cash from Investing	(11,125.00)	(10,675.00)	(13,896.00)	(9,079.00)	(24,036.00)	(9,128.00)	(10,071.00)	(6,015.00)	(17,722.00)	(21,287.00)	(21,379.00)
Net Short Term Debt Issued/Repaid	(6,288.00)	1,235.00	(1,673.00)	4,148.00	(53.00)	(4,656.00)	(324.00)	193.00	(34.00)	512.00	2,212.00
Long-Term Debt Issued	5,174.00	39.00	137.00	7,476.00	15,872.00	5,492.00	-	6,945.00	5,041.00	4,967.00	-
Long-Term Debt Repaid	(3,904.00)	(4,432.00)	(2,055.00)	(13,061.00)	(3,784.00)	(1,907.00)	(5,382.00)	(13,010.00)	(2,689.00)	(4,217.00)	(3,468.00)
Total Debt Issued/Repaid	(5,018.00)	(3,158.00)	(3,591.00)	(1,437.00)	12,035.00	(1,071.00)	(5,706.00)	(5,872.00)	2,318.00	1,262.00	(1,256.00)
Pref. Dividends Paid	(6,185.00)	(6,294.00)	(6,216.00)	(6,124.00)	(6,102.00)	(6,048.00)	(6,116.00)	(6,152.00)	(6,114.00)	(6,140.00)	(6,688.00)
Total Dividends Paid	(6,185.00)	(6,294.00)	(6,216.00)	(6,124.00)	(6,102.00)	(6,048.00)	(6,116.00)	(6,152.00)	(6,114.00)	(6,140.00)	(6,688.00)
Increase in Capital Stocks	-	-	-	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	(1,015.00)	(4,112.00)	(8,298.00)	(8,296.00)	(7,410.00)	(5,717.00)	(2,625.00)	(9,787.00)	(9,920.00)	(2,779.00)	(4,494.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(3,367.00)	(3,743.00)	(1,419.00)	(3,531.00)	(1,498.00)	(1,532.00)	(1,435.00)	(1,157.00)	(3,396.00)	(5,688.00)	(3,025.00)
Cash from Financing	(15,585.00)	(17,307.00)	(19,524.00)	(19,388.00)	(2,975.00)	(14,368.00)	(15,882.00)	(22,968.00)	(17,112.00)	(13,345.00)	(15,463.00)
Net Change in Cash	1,854.00	(430.00)	(1,747.00)	(130.00)	742.00	1,759.00	10,121.00	(4,802.00)	(5,993.00)	1,094.00	(399.00)
Supplemental Items											
Cash Interest Paid	2,433.00	2,540.00	2,351.00	2,450.00	2,348.00	2,464.00	2,216.00	2,237.00	2,051.00	2,519.00	2,739.00
Cash Taxes Paid	8,169.00	8,111.00	4,507.00	6,179.00	3,982.00	3,616.00	5,271.00	5,918.00	3,310.00	5,879.00	5,884.00
Free Cash Flow	16,390.00	16,075.00	21,054.00	18,286.00	17,409.00	14,550.00	25,810.00	11,075.00	11,984.00	15,120.00	12,660.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker:WMT US EQUITY

Period TypeAnnuals

SortAscend

ConsolidatedYes

AccountingMixed

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023	31/01/2024	31/01/2025
TEV / LTM Total Revenue	Close	0.6x	0.5x	0.5x	0.7x	0.6x	0.8x	0.8x	0.8x	0.7x	0.8x	1.2x
	Average	0.6x	0.6x	0.5x	0.6x	0.6x	0.7x	0.8x	0.8x	0.7x	0.8x	1.0x
	High	0.7x	0.7x	0.6x	0.7x	0.7x	0.8x	1.0x	0.9x	0.9x	0.8x	1.3x
	Low	0.6x	0.5x	0.5x	0.5x	0.6x	0.6x	0.7x	0.7x	0.7x	0.7x	0.8x
TEV / LTM EBITDA	Close	8.7x	7.5x	7.4x	11.4x	10.1x	11.5x	12.3x	11.2x	13.2x	12.2x	18.9x
	Average	8.4x	7.4x	7.7x	8.7x	10.0x	11.3x	13.0x	12.3x	11.1x	14.1x	15.8x
	High	9.5x	8.9x	8.1x	11.4x	11.3x	12.2x	14.7x	13.1x	13.2x	15.3x	20.7x
	Low	7.9x	6.1x	7.1x	7.4x	9.1x	10.0x	10.7x	11.3x	9.7x	12.2x	12.4x
TEV / LTM EBIT	Close	11.6x	10.4x	10.6x	17.3x	15.0x	18.3x	19.1x	16.3x	20.9x	18.0x	27.9x
	Average	11.2x	9.9x	10.7x	12.5x	15.1x	16.8x	20.6x	19.0x	16.0x	22.2x	23.2x
	High	12.7x	11.9x	11.3x	17.3x	17.2x	18.3x	23.3x	20.2x	20.9x	24.2x	30.5x
	Low	10.5x	8.2x	9.9x	10.6x	13.8x	14.9x	16.9x	16.4x	14.0x	18.0x	18.3x
Price / LTM EPS	Close	17.0x	14.5x	15.4x	24.1x	19.5x	23.2x	25.4x	21.6x	22.3x	24.9x	39.1x
	Average	15.5x	14.1x	15.2x	19.0x	20.7x	22.4x	26.8x	25.6x	21.4x	24.0x	33.2x
	High	17.9x	17.4x	16.2x	25.4x	23.9x	24.7x	31.0x	27.4x	24.7x	26.3x	44.6x
	Low	14.4x	11.3x	13.8x	15.3x	18.6x	19.1x	21.1x	21.6x	18.3x	21.2x	25.3x
Price / Book Value	Close	3.4x	2.6x	2.6x	4.0x	3.8x	4.3x	4.9x	4.6x	5.1x	5.3x	8.7x
	Average	3.3x	2.8x	2.7x	3.2x	3.5x	4.4x	5.0x	4.9x	4.6x	5.4x	7.1x
	High	3.8x	3.5x	2.9x	4.3x	4.0x	4.8x	5.8x	5.3x	5.3x	6.0x	9.5x
	Low	3.1x	2.2x	2.5x	2.6x	3.1x	3.7x	3.9x	4.4x	3.9x	4.8x	5.4x
Price / Tangible Book Value	Close	4.3x	3.3x	3.3x	5.3x	6.7x	7.4x	8.4x	7.8x	8.8x	8.6x	13.6x
	Average	4.5x	3.6x	3.5x	4.1x	4.5x	7.7x	8.6x	8.5x	7.7x	9.4x	11.5x
	High	5.2x	4.5x	3.7x	5.5x	6.7x	8.4x	9.9x	9.1x	8.9x	10.3x	15.4x
	Low	4.1x	2.9x	3.1x	3.3x	4.1x	6.5x	6.8x	7.6x	6.6x	8.3x	8.7x
Price / Cash Flow	Close	9.6x	7.7x	6.5x	11.3x	10.1x	12.9x	11.0x	16.1x	13.6x	12.5x	21.7x
	Average	11.0x	8.0x	8.1x	8.0x	9.7x	11.6x	14.9x	11.1x	16.0x	14.6x	16.6x
	High	12.7x	9.9x	8.6x	11.3x	11.2x	12.9x	17.2x	16.1x	18.5x	16.0x	22.3x
	Low	9.6x	6.4x	6.5x	6.5x	8.7x	9.9x	11.0x	10.0x	13.6x	12.5x	12.7x
TEV / LTM FCF	Close	16.7x	13.2x	9.8x	17.5x	16.1x	22.4x	15.4x	35.2x	32.7x	29.4x	62.3x
	Average	25.2x	13.9x	13.9x	12.1x	15.0x	18.5x	25.8x	15.6x	34.9x	35.1x	39.3x
	High	29.2x	17.2x	14.8x	17.5x	17.3x	22.4x	29.9x	35.2x	40.3x	38.6x	62.3x
	Low	16.7x	11.1x	9.8x	9.8x	13.5x	15.8x	15.4x	14.0x	29.8x	29.4x	30.0x
Dividend Yield	Close	2.3	3.0	3.0	1.9	2.2	1.9	1.5	1.6	1.6	1.4	0.8
	Average	2.4	2.8	2.8	2.5	2.2	1.9	1.6	1.5	1.6	1.5	1.1
	High	2.6	3.4	3.1	3.0	2.5	2.2	2.0	1.7	1.9	1.6	1.4
	Low	2.1	2.2	2.6	1.8	1.9	1.7	1.4	1.4	1.4	1.3	0.8

Ticker:	WMT US EQUITY
Period Type:	Quarters

WMT US EQUITY	Ascend
Consolidated	Yes

Accounting

Mixed

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mltio

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	9FQ
For the Fiscal Period Ending	31/10/2022	31/01/2023	30/04/2023	31/07/2023	31/10/2023	31/01/2024	30/04/2024	31/07/2024	31/10/2024	31/01/2025	30/04/2025
Profitability											
Return on Assets	3.6%	4.8%	4.6%	5.6%	6.4%	6.3%	7.6%	6.1%	7.5%	7.6%	7.3%
Return on Capital	7.0%	8.3%	8.4%	10.2%	11.3%	12.2%	14.5%	12.0%	14.2%	14.1%	13.3%
Return on Equity	11.6%	14.6%	15.1%	17.9%	21.3%	19.3%	24.6%	19.0%	23.5%	22.2%	22.8%
Margin Analysis											
Gross Margin	24.3%	23.5%	24.3%	24.6%	24.6%	24.0%	24.8%	25.1%	24.9%	24.6%	24.9%
SG&A Margin	--	--	--	--	--	--	--	--	21.0%	--	--
EBITDA Margin	5.3%	5.1%	5.2%	5.3%	5.8%	6.0%	6.0%	6.1%	6.2%	6.2%	6.3%
EBIT Margin	3.3%	3.3%	3.4%	3.5%	4.0%	4.2%	4.2%	4.3%	4.3%	4.3%	4.3%
Earnings from Cont. Ops Margin	1.8%	3.4%	4.1%	4.5%	3.9%	4.2%	4.2%	4.7%	4.0%	4.4%	4.3%
Net Income Margin	-1.2%	3.8%	1.1%	4.9%	0.3%	3.2%	3.2%	2.7%	2.7%	2.9%	2.7%
Normalized Net Income Margin	0.8%	2.8%	2.6%	3.1%	2.6%	2.8%	3.0%	3.1%	2.7%	3.0%	3.0%
Free Cash Flow Margin	1.2%	5.1%	0.1%	5.4%	-2.9%	6.2%	0.3%	3.7%	0.2%	3.6%	0.3%
Asset Turnover											
Total Asset Turnover	7.4x	7.7x	7.7x	7.7x	7.7x	7.6x	7.4x	7.6x	7.6x	7.7x	7.7x
Fixed Asset Turnover	5.7x	5.7x	5.7x	5.7x	5.7x	5.7x	5.7x	5.7x	5.7x	5.7x	5.7x
Accounts Receivable Turnover	77.1x	76.4x	81.7x	81.6x	75.4x	77.6x	78.4x	80.4x	77.7x	77.4x	78.0x
Inventory Turnover	7.4x	8.7x	8.0x	8.7x	7.1x	8.7x	8.7x	8.7x	8.7x	8.7x	8.7x
Quick Turn Liquidity											
Current Ratio	0.9x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x
Quick Ratio	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x
Cash from Ops. To Fin. Liah.	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x
Acc. From Sales/Chg.	4.7x	4.7x	4.7x	4.7x	4.7x	4.7x	4.7x	4.7x	4.7x	4.7x	4.7x
Acc. From Investments/Chg.	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x
Acc. From Financials/Chg.	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x	48.1x
Acc. From Transactions/Chg.	8.6x	6.1x	8.6x	6.4x	8.6x	4.9x	5.1x	4.1x	6.7x	5.7x	4.8x
Lower Term Solvency											
Total Debt/Equity	81.3%	70.7%	80.4%	75.7%	81.3%	67.7%	73.0%	67.0%	66.4%	63.0%	58.1%
Total Debt/Total	44.8%	41.7%	44.1%	44.8%	47.4%	47.7%	48.7%	47.0%	46.7%	46.1%	47.6%
LT Debt/Equity	70.7%	68.7%	77.0%	69.4%	69.0%	65.0%	67.4%	64.4%	60.7%	57.0%	46.9%
LT Debt/Total	95.1%	94.0%	99.1%	94.9%	95.0%	95.7%	95.7%	95.0%	95.0%	95.0%	95.0%
Total Liabilities/Total Assets	36.6%	37.4%	36.6%	37.6%	36.7%	37.4%	37.4%	36.4%	35.3%	35.0%	36.7%
EBIT / Interest Exp.	5.47x	10.67x	10.04x	11.47x	10.84x	17.05x	11.45x	14.70x	13.07x	13.17x	13.75x
EBITDA / Interest Exp.	10.07x	16.07x	15.07x	16.07x	16.07x	16.07x	16.07x	16.07x	16.07x	16.07x	16.07x
EBITDA / EBIT / Interest Exp.	1.77x	4.66x	8.27x	10.01x	6.57x	7.71x	8.87x	6.00x	7.67x	6.07x	10.67x
Total Debt/EBITDA	7.07x	5.84x	1.94x	5.84x	1.94x	1.94x	1.94x	1.94x	1.94x	1.94x	1.94x
Net Debt/EBITDA	1.70x	1.60x	1.64x	1.64x	1.64x	1.64x	1.64x	1.64x	1.64x	1.64x	1.64x
Adjusted Y. Growth	4.9%	5.1%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%
Growth Over Nine Year											
Total Revenue	8.7%	7.7%	7.6%	5.7%	5.7%	5.7%	6.0%	4.8%	5.5%	4.1%	7.5%
Gross Profit	4.8%	4.8%	7.0%	7.0%	7.0%	7.0%	6.9%	6.9%	6.9%	6.9%	6.9%
EBITDA	(15.4%)	(17.6%)	11.4%	7.0%	68.4%	71.0%	9.7%	9.1%	8.5%	8.3%	4.4%
EBIT	--	--	--	--	--	--	--	--	--	--	--
EBT	(15.9%)	(15.9%)	17.1%	6.7%	130.1%	30.4%	8.3%	8.3%	8.3%	8.3%	4.3%
Earnings from Cont. Ops	(15.6%)	(15.6%)	17.1%	6.7%	130.1%	30.4%	8.3%	8.3%	8.3%	8.3%	4.3%
Net Income	(15.7%)	(15.7%)	17.1%	6.7%	130.1%	30.4%	8.3%	8.3%	8.3%	8.3%	4.3%
Normalized Net Income	(15.7%)	(15.7%)	17.1%	6.7%	130.1%	30.4%	8.3%	8.3%	8.3%	8.3%	4.3%
Diluted EPS before Extra	(15.9%)	(15.9%)	17.1%	6.7%	130.1%	30.4%	8.3%	8.3%	8.3%	8.3%	4.3%
Accounts Receivable	11.8%	(4.7%)	(4.7%)	4.9%	5.0%	10.9%	18.7%	6.6%	16.4%	13.4%	6.7%
Inventory	17.6%	0.1%	(7.6%)	(6.3%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)
Net PP&E	4.7%	5.9%	7.0%	8.4%	9.8%	8.4%	7.6%	7.6%	7.6%	7.6%	7.6%
Total Assets	1.1%	(0.7%)	(0.4%)	3.7%	4.7%	3.8%	5.7%	(0.9%)	7.6%	5.0%	5.3%
Table Book Value	(15.9%)	(8.3%)	(5.7%)	6.0%	17.0%	17.7%	71.3%	10.7%	17.6%	17.7%	9.0%
Common Equity	(15.9%)	(8.3%)	(5.7%)	6.0%	17.0%	17.7%	71.3%	10.7%	17.6%	17.7%	9.0%
Cash from Ops.	67.0%	66.4%	(77.3%)	4.4%	(87.4%)	77.7%	(8.3%)	(10.9%)	707.0%	(14.3%)	77.7%
Capital Expenditures	30.0%	30.1%	30.1%	31.1%	30.1%	30.1%	30.1%	30.1%	30.1%	30.1%	30.1%
Invested Free Cash Flow	531.8%	527.0%	(107.8%)	(7.9%)	(145.0%)	78.1%	(128.3%)	(128.3%)	(128.3%)	(128.3%)	(128.3%)
Unlevered Free Cash Flow	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%
Dividend per Share	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%
F&B Over Nine Years											
Total Revenue	4.5%	5.9%	4.9%	7.0%	7.0%	6.5%	6.8%	5.3%	5.5%	4.9%	4.3%
Gross Profit	4.8%	4.8%	7.0%	7.0%	7.0%	7.0%	6.9%	6.9%	6.9%	6.9%	6.9%
EBITDA	(15.7%)	(17.6%)	11.4%	7.0%	68.4%	71.0%	9.7%	9.1%	8.5%	8.3%	4.4%
EBIT	--	--	--	--	--	--	--	--	--	--	--
EBT	(15.7%)	(15.7%)	17.1%	6.7%	130.1%	30.4%	8.3%	8.3%	8.3%	8.3%	4.3%
Earnings from Cont. Ops	(15.6%)	(15.6%)	17.1%	6.7%	130.1%	30.4%	8.3%	8.3%	8.3%	8.3%	4.3%
Net Income	(15.7%)	(15.7%)	17.1%	6.7%	130.1%	30.4%	8.3%	8.3%	8.3%	8.3%	4.3%
Normalized Net Income	(15.7%)	(15.7%)	17.1%	6.7%	130.1%	30.4%	8.3%	8.3%	8.3%	8.3%	4.3%
Diluted EPS before Extra	(15.9%)	(15.9%)	17.1%	6.7%	130.1%	30.4%	8.3%	8.3%	8.3%	8.3%	4.3%
Accounts Receivable	10.1%	10.1%	14.9%	11.7%	8.1%	3.1%	8.7%	7.7%	10.5%	17.1%	17.5%
Inventory	7.8%	4.4%	11.4%	11.4%	7.7%	4.4%	6.1%	6.1%	(0.7%)	(2.1%)	(1.4%)
Net PP&E	(7.6%)	4.7%	6.4%	7.0%	8.4%	9.8%	8.4%	7.6%	7.6%	7.6%	7.6%
Total Assets	(0.4%)	(1.9%)	1.8%	3.4%	7.9%	1.0%	1.0%	5.1%	5.1%	5.0%	5.3%
Table Book Value	(15.9%)	(8.3%)	(5.7%)	6.0%	17.0%	17.7%	71.3%	10.7%	17.6%	17.7%	9.0%
Common Equity	(15.9%)	(8.3%)	(5.7%)	6.0%	17.0%	17.7%	71.3%	10.7%	17.6%	17.7%	9.0%
Cash from Ops.	28.1%	(0.7%)	77.7%	18.1%	(4.7%)	45.0%	--	(1.0%)	0.8%	1.4%	8.1%
Capital Expenditures	30.0%	30.1%	30.1%	31.1%	30.1%	30.1%	30.1%	30.1%	30.1%	30.1%	30.1%
Invested Free Cash Flow	531.8%	527.0%	(107.8%)	(7.9%)	(145.0%)	78.1%	(128.3%)	(128.3%)	(128.3%)	(128.3%)	(128.3%)
Unlevered Free Cash Flow	--	(6.9%)	37.4%	18.9%	135.9%	174.7%	(11.9%)	(11.9%)	67.7%	116.6%	4.4%
Dividend per Share	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%
F&B Over Three Years											
Total Revenue	4.4%	5.9%	4.4%	4.8%	5.7%	4.0%	5.4%	4.4%	4.9%	5.0%	4.7%
Gross Profit	5.1%	5.3%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%
EBITDA	(6.0%)	3.2%	3.0%	4.0%	3.9%	3.3%	3.7%	4.5%	4.2%	4.9%	5.6%
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	(10.8%)	4.5%	3.9%	4.9%	4.5%	3.6%	6.7%	7.3%	7.3%	7.3%	6.4%
Earnings from Cont. Ops	(10.8%)	19.7%	(3.6%)	(20.8%)	(18.8%)	8.3%	6.3%	5.1%	7.3%	4.8%	2.6%
Net Income	(10.8%)	21.6%	(4.8%)	(25.7%)	(23.3%)	8.3%	5.8%	4.5%	6.8%	4.8%	2.6%
Normalized Net Income	(16.6%)	3.1%	3.3%	5.6%	5.8%	3.5%	8.3%	7.0%	6.2%	7.8%	7.8%
Diluted EPS before Extra	(20.6%)	26.0%	(2.9%)	(26.7%)	(21.8%)	9.9%	7.3%	5.9%	8.3%	6.1%	3.7%
Accounts Receivable	7.0%	7.2%	10.9%	9.5%	8.3%	7.0%	11.2%	10.0%	12.3%	9.7%	14.0%
Inventory	5.2%	5.3%	5.6%	6.2%	4.9%	4.4%	4.4%	4.7%	4.2%	4.9%	6.0%
Net PP&E	0.0%	0.8%	1.1%	2.2%	2.6%	3.2%	1.0%	1.2%	1.7%	1.9%	2.7%
Total Assets	3.										

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker: WMT US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

y	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
WACC					
For the Fiscal Period Ending	30/04/2024	31/07/2024	31/10/2024	31/01/2025	30/04/2025
	%	%	%	%	%
Equity					
Cost of Equity	8.4%	8.0%	7.9%	7.9%	8.1%
Weight of Equity	88.1%	90.0%	91.4%	92.9%	92.0%
+ Debt					
Cost of Debt	4.1%	3.5%	3.7%	3.9%	3.6%
Weight of Debt	11.9%	10.0%	8.6%	7.1%	8.0%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.9%	7.5%	7.5%	7.6%	7.8%

Capital Structure											
For the Fiscal Period Ending		30/04/2024		31/07/2024		31/10/2024		31/01/2025		30/04/2025	
Currency		USD		USD		USD		USD		USD	
		Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap		9,648.0	1.8%	6,969.0	1.1%	9,121.0	1.3%	7,965.0	0.9%	12,010.0	1.4%
LT Borrowings		54,815.0	10.1%	54,336.0	8.9%	52,628.0	7.3%	52,149.0	6.2%	55,195.0	6.5%
Pref Equity		0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital		542,171.2	100.0%	612,827.4	100.0%	720,135.3	100.0%	847,749.8	100.0%	843,843.5	100.0%

Debt Summary Data											
For the Fiscal Period Ending		30/04/2024		31/07/2024		31/10/2024		31/01/2025		30/04/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	15,000.0	23.3%	15,000.0	24.5%	15,000.0	24.3%	15,000.0	25.0%	15,000.0	22.3%	
Total Revolving Credit	6,891.0	10.7%	6,947.0	11.3%	6,845.0	11.2%	6,723.0	11.2%	6,669.0	9.9%	
Total Capital Leases											
General/Other Borrowings				64.2%	39,904.0	64.6%		63.9%	45,536.0	67.8%	
Total Principal Due	64,463.0	100.0%	61,305.0	100.0%	61,749.0	100.0%	60,114.0	100.0%	67,205.0	100.0%	
Total Debt Outstanding	64,463.0		61,305.0		61,749.0		60,114.0		67,205.0		

Additional Totals										
Total Cash & ST Investments	9,405.0	14.6%	8,811.0	14.4%	10,049.0	16.3%	9,037.0	15.0%	9,311.0	13.9%
Net Debt	55,058.0	85.4%	52,494.0	85.6%	51,700.0	83.7%	51,077.0	85.0%	57,894.0	86.1%
Total Short-Term Borrowings	9,648.0	15.0%	6,969.0	11.4%	9,121.0	14.8%	7,965.0	13.2%	12,010.0	17.9%
Curr. Port. of LT Debt/Cap. Leases	4,191.0	6.5%	3,774.0	6.2%	5,542.0	8.0%	4,897.0	8.1%	6,415.0	9.5%
Lone-Term Debt (incl. Cap. Leases)	54,815.0	85.0%	54,336.0	88.6%	52,628.0	85.2%	52,149.0	86.8%	55,195.0	82.1%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	35,999.0	59.9%	--	--
Variable Rate Debt	--	--	--	--	--	--	3,068.0	5.1%	--	--

Credit Ratios					
Net Debt/EBITDA	1.4x	1.3x	1.2x	1.2x	1.4x
Total Debt/EBITDA	1.6x	1.5x	1.5x	1.4x	1.6x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.2x	0.2x	0.3x	0.2x	0.2x
LTM FCF/Total Debt	0.5x	0.6x	0.6x	0.6x	0.6x
FRIT/Interest Expense	11.5x	14.3x	13.5x	13.1x	13.7x
FRIT/Total Interest Expense	11.5x	14.3x	13.5x	13.1x	13.7x
Degree of Financial Leverage	1.1x	1.1x	1.1x	1.1x	1.1x
EBITDA/CAPEX/Interest Expense	8.9x	9.6x	7.6x	6.5x	10.6x
EBITDA/Total Interest Expense	16.7x	20.0x	20.1x	18.8x	20.2x

Debt Schedule										
Debt Schedule in Yr 1	--	--	--	--	--	2,598.0	7.2%	--	--	
Debt Schedule in Yr 2	--	--	--	--	--	3,451.0	9.6%	--	--	
Debt Schedule in Yr 3	--	--	--	--	--	1,741.0	4.8%	--	--	
Debt Schedule in Yr 4	--	--	--	--	--	3,340.0	9.3%	--	--	
Debt Schedule in Yr 5	--	--	--	--	--	1,955.0	5.4%	--	--	
Debt Schedule - Years 2 - 3	--	--	--	--	--	5,192.0	14.4%	--	--	
Debt Schedule - Years 4 - 5	--	--	--	--	--	5,295.0	14.7%	--	--	
Debt Schedule - Years 2 - 5	--	--	--	--	--	10,487.0	29.1%	--	--	
Debt Schedule Beyond Yr 5	--	--	--	--	--	22,914.0	63.7%	--	--	
Debt Schedule - Total Debt	37,793.0	100.0%	36,859.0	100.0%	36,891.0	100.0%	35,999.0	100.0%	40,605.0	100.0%

Capital Lease Schedule									
Capital Leases - Year 1	--	--	--	--	--	1,153.0	10.9%	--	--
Capital Leases - Year 2	--	--	--	--	--	1,086.0	10.3%	--	--
Capital Leases - Year 3	--	--	--	--	--	987.0	9.4%	--	--
Capital Leases - Year 4	--	--	--	--	--	808.0	7.7%	--	--
Capital Leases - Year 5	--	--	--	--	--	661.0	6.3%	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	2,073.0	19.7%	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	1,469.0	13.9%	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	3,542.0	33.6%	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	5,843.0	55.4%	--	--
Total Future Value of Capital Leases	--	--	--	--	--	10,538.0	100.0%	--	--
Present Value of ST Capital Leases	844.0		786.0		789.0				791.0
Present Value of LT Capital Leases	6,047.0		6,161.0		6,056.0				5,878.0

Duration Issues (Rental Expense) Schedule									
Rental Expense - Year 1	--	--	--	--	--	2,160.0	10.5%	--	--
Rental Expense - Year 2	--	--	--	--	--	2,111.0	10.2%	--	--
Rental Expense - Year 3	--	--	--	--	--	1,986.0	9.6%	--	--
Rental Expense - Year 4	--	--	--	--	--	1,835.0	8.9%	--	--
Rental Expense - Year 5	--	--	--	--	--	1,674.0	8.1%	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--	4,097.0	19.9%	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--	3,509.0	17.0%	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--	7,606.0	36.9%	--	--
Rental Expense Beyond Year 5	--	--	--	--	--	10,837.0	52.6%	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--	20,603.0	100.0%	--	--

Contractual Obligation Schedule										
Contractual Obligations - Year 1	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 2-3	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 4-5	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 2 - 5	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Beyond Year 5	---	---	---	---	---	---	---	---	---	---
Total Contractual Obligations	---	---	---	---	---	---	---	---	---	---

Purchase Obligations	--	--	--	--	37,200.0	--	--	--
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Interest Rate Data									
W/Avg. Interest Rate - Long-term Debt	---	---	---	---	---	---	---	---	---

Walmart Inc

[illegible]**OPERATING PROFIT BEF TAX**

Period Type **Annuals** ▼

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/01/2015 USD	31/01/2016 USD	31/01/2017 USD	31/01/2018 USD	31/01/2019 USD	31/01/2020 USD	31/01/2021 USD	31/01/2022 USD	31/01/2023 USD	31/01/2024 USD	31/01/2025 USD
Currency											
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--		--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--		--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

Ticker:	WMT US EQUITY	Sort	Ascend	Currency	☒ Reporting	☒ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

[illegible]